



USDA TURKEY MARKET NEWS REPORT

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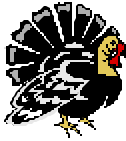
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens was steady and 16-24 lb. toms steady to barely steady. Demand and trading was light. Offerings were mixed. Parts and meats trading was slow. Offerings of parts and meats were adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on a small volume of thigh meat, balance inactive. Demand was very light as buyers remain cautious and selective. Offerings were fully adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	108-129
TURKEYS Y TOMS 22-24#	105-129
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-139

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	84-89
FROZEN TURKEYS Y TOMS 28# & UP	84-89
BREASTS 10-12#	155-160
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	84-91
FROZEN TURKEYS Y TOMS 14-24#	84-89
FROZEN TURKEYS Y TOMS 24-28#	84-89

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	84-86	-	-	-
CENTRAL REGION 4/	83-86	-	-	-
WESTERN REGION 5/	84-89	-	-	-
16-24 LB TOMS				
EASTERN REGION	81-86	-	-	-
CENTRAL REGION 4/	81-85	-	-	-
WESTERN REGION	82-85	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 DECEMBER 2005.

The market tone on scapula was steady to instances fully steady, balance of white meat steady to barely steady. Demand light to instances moderate. Offerings of scapula light at best, balance of white meat adequate to fully adequate. Trading was active on contracts for 2006, slow for current shipments. Fresh contracts for January-December, 2006 domestic shipments: breast trim 134 floor and 160 ceiling, destrapped tenderloins 196, tom breast meat 165 floor and 205 cent ceiling delivered. Domestic current shipments: tails 33, fresh wing meat with skin 89 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	119.00		119.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	150.00	7
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	40.95	143
DRUMSTICKS, TOM--FRESH	40.00		40.00	40
DRUMSTICKS, HEN		T	42.00	8
WINGS, FULL-CUT, TOM		F	38.77	26
WINGS, FULL-CUT, HEN		T	44.00	8
WINGS, V-TYPE, TOM		R	45.00	40
WINGS, V-TYPE, HEN		R	117.00	40
NECKS, TOM		F	40.51	45
NECKS, HEN		F	42.00	20
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	270.00-273.00		271.50	80
THIGH MEAT				
THIGH MEAT--FRESH				
BREAST TRIM MEAT				
SCAPULA MEAT	115.00		115.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	245.00	6
WING MEAT WITH SKIN		F	72.00	40
MECHANICALLY SEPARATED 4/		T	18.00	160
MECHANICALLY SEPARATED--FRESH 4/	21.00		21.00	60
EXPORT TRADING				
DRUMSTICKS, TOMS		F	39.57	276
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	34.00	40
MECHANICALLY SEPARATED 4/		R	17.50	52
THIGH MEAT - FROZEN	94.50		94.50	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.